



AVAADA SOLARISE ENERGY PRIVATE LIMITED

CIN: U40300DL2018PTC338280

Correspondence Office:

406, Hubtown Solaris,
N. S. Phadke Marg, Andheri (E),
Mumbai - 400069
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Registered Office:

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Kasturba Gandhi Marg,
New Delhi – 110 001
T: +011-68172100

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www.avaadaenergy.com

Date: April 27, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Ref: BSE Scrip Code: 973825, ISIN: INE07H107012

Ref: SEBI Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ('SEBI Operational Circular') and SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023

Sub.: Annual Disclosure by Avaada Solarise Energy Private Limited (Scrip Code: 973825) in respect of fund raising by issuance of debt securities by large corporate

Dear Sir/Madam,

This is with reference to SEBI Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ('SEBI Operational Circular') and SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023 pertaining to fund raising by issuance of debt securities by large corporate.

In this regard, we wish to share that Avaada Solarise Energy Private Limited ("Company") had issued 4,990 secured, redeemable, rated, listed Non-Convertible Debentures ('NCDs') of Rs. 10,00,000/- each aggregating to Rs. 499 crores on March 2, 2022 and the said NCDs have been listed on BSE Limited w.e.f. March 7, 2022. Further, the NCDs have a credit rating of CRISIL AAA/Stable as re-affirmed by the rating agency on January 27, 2023.

Further to the above, please find enclosed herewith the Annual Disclosure to be made by an entity identified as a large corporate in the prescribed format viz. **Annexure-XII-B2** of the SEBI Operational Circular.

Please take the above on record.

For Avaada Solarise Energy Private Limited

Aadishri Sahasrabuddhe

Company Secretary & Compliance officer

CC:

Catalyst Trusteeship Limited

**Address: 810, 8th Floor, Kailash Building 26,
Kasturba Gandhi Marg, New Delhi – 110001**

Annexure-B2
Annual Disclosure to be made by an entity identified as a Large Corporate

1. Name of the Company: Avaada Solarise Energy Private Limited
2. CIN: U40300DL2018PTC338280
3. Report filed for FY: 2022-23
4. Details of the current block (all figures in Rs. crore)

Sr No	Particulars	Details (Rs. in Crores)
i.	3-year block period (specify financial years)	FY 2021-22, FY 2022-23 & FY 2023-24
ii.	Incremental borrowing done in FY (T) (a)	NIL
iii.	Mandatory borrowing to be done through issuance of debt securities in FY (T) (b) = [25% of (a)]	NIL
iv.	Actual borrowings done through debt securities in FY (T) (c)	NIL
v.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T) (d)	NIL
vi.	Quantum of (d), which has been met from (c) (e)	NIL
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	NIL

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. Crore): NA

For Avaada Solarise Energy Private Limited

Aadishri Sahasrabuddhe
Company Secretary & Compliance officer