#### **AVAADA SATARAMH PRIVATE LIMITED**

CIN: U40100UP2019PTC124019



Date: April 28, 2022

Delhi Office: 910/19, Suryakiran, Kasturba Gandhi Marg, New Delhi – 110 001 T: +011-68172100 Registered Office: C-11, Sector-65, Gautam Buddha Nagar, Noida, UP-201301 T: +91-120-6757000 E: avaadasataraMH@avaada.com

BSE Limited,

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Ref: BSE Scrip Code: 973830, ISIN: INE0CSU07013

Ref.: SEBI Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ('SEBI Operational Circular')

Sub.: Intimation by Avaada SataraMH Private Limited (Scrip Code: 973830) in respect of fund raising by issuance of debt securities by large corporate

## Dear Sir/Madam,

This is with reference to requirements prescribed under Chapter XII of SEBI Circular bearing reference no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ('SEBI Operational Circular') pertaining to fund raising by issuance of debt securities by large corporate.

In this regard, we wish to share that Avaada SataraMH Private Limited ("Company") had issued 2,700 secured, redeemable, rated, listed Non-Convertible Debentures ('NCDs') of Rs. 10,00,000/-each aggregating to Rs. 270 crores on March 2, 2022 and the said NCDs have been listed on BSE Limited w.e.f. March 7, 2022. Further, the NCDs have a credit rating of CRISIL AAA/Stable. Thus, the Company shall be considered as a 'Large Corporate' as per SEBI Operational Circular.

Accordingly, the initial disclosure regarding identification of the Company as a 'Large Corporate' is enclosed herewith as **Annexure A**.

Request to kindly take the same on record.

For Avaada SataraMH Private Limited

Hemangi Trivedi
Company Secretary & Compliance Officer

## CC:

Catalyst Trusteeship Limited

**Address:** 810, 8th Floor, Kailash Building 26, Kasturba Gandhi Marg, New Delhi - 110001

### **AVAADA SATARAMH PRIVATE LIMITED**

CIN: U40100UP2019PTC124019



Delhi Office: 910/19, Suryakiran, New Delhi – 110 001 T: +011-68172100

Kasturba Gandhi Marg,

Registered Office: C-11, Sector-65, Gautam Buddha Nagar, Noida, UP-201301 T: +91-120-6757000 E: avaadasataraMH@avaada.com

### Annexure-A

# Initial Disclosure to be made by an entity identified as a Large Corporate

Sr	Particulars	Details
No		
1	Name of the Company	Avaada SataraMH Private Limited
2	Corporate Identification Number (CIN)	U40100UP2019PTC124019
3	Outstanding borrowing of the Company as on	Rs. 270 crores
	March 31, 2022 (in Rs. crores)	
4	Highest credit rating during the previous FY ended	CRISIL AAA/Stable
	March 31, 2022 along with the name of the Credit	
	Rating Agency	
5	Name of stock exchange in which the fine	BSE Limited
	shall be paid, in case of shortfall in the required	
	borrowing under the framework	

We hereby confirm that we, Avaada SataraMH Private Limited is a 'Large Corporate' as per the applicability criteria given under the Chapter XII of SEBI circular bearing reference number SEBI/ HO/DDHS/P/CIR/2021/613 dated August 10, 2021 ('SEBI Operational Circular').

For Avaada SataraMH Private Limited

Hemangi Trivedi Company Secretary & Compliance Officer